

GENERAL OBLIGATION BOND ISSUES

State of Washington General Obligation Bonds Fiscal Year 2005 Issues

| Sale Date, Purpose, and Series | Par Amount | True Interest Cost |
|--|-----------------------|--------------------|
| <u>July 13, 2004</u> | | |
| Various Purpose General Obligation Bonds | | |
| Series 2005A (Subject) (Ch 3) | \$ 262,540,000 | 4.72249485% |
| Series 2005A (Subject) (Ch 14) | 4,180,000 | 4.72249485% |
| Series 2005A (Reimbursable-GA-Leg) | 8,250,000 | 4.72249485% |
| Series 2005A (Reimbursable-GA-Plaza) | 5,705,000 | 4.72249485% |
| Series 2005A (Subject) (Ch 18) | 65,000,000 | 4.72249485% |
| Series 2005A (Subject) (Ch 9) | 4,375,000 | 4.72249485% |
| Subtotal | <u>\$ 350,050,000</u> | |
| General Obligation Bonds (State Housing Trust Fund) | | |
| Series 2005T (Taxable) (Subject) (Ch 3) | <u>\$ 45,375,000</u> | 3.79760584% |
| Motor Vehicle Fuel Tax General Obligation Bonds | | |
| Series 2005B (HWY-215) | \$ 29,000,000 | 4.66679201% |
| Series 2005B (Project 2003-550) | 70,000,000 | 4.66679201% |
| Series 2005B (HWY-108) | 2,000,000 | 4.66679201% |
| Series 2005B (R49-108) | 72,700,000 | 4.66679201% |
| Series 2005C (R49-108-TNB-5) | 65,001,473 | 5.18805180% |
| Subtotal | <u>\$ 238,701,473</u> | |
| <u>March 1, 2005</u> | | |
| Various Purpose General Obligation Bonds | | |
| Series 2005D (Subject) (Ch 18) | \$ 40,335,000 | 4.44758699% |
| Series 2005D (Subject) (Ch 3) | 258,310,000 | 4.44758699% |
| Series 2005D (Reimbursable-DOT-Multimodal) | 20,465,000 | 4.44758699% |
| Series 2005D (Subject) (Ch 14) | 660,000 | 4.44758699% |
| Subtotal | <u>\$ 319,770,000</u> | |
| Motor Vehicle Fuel Tax General Obligation Bonds | | |
| Series 2005E (Project 2003-550) | \$ 85,000,000 | 4.46970328% |
| Series 2005F (R49-108-TNB-6) | 45,001,192 | 4.83994450% |
| | <u>\$ 130,001,192</u> | |

GENERAL OBLIGATION BOND ISSUES

| Sale Date, Purpose, and Series | Par Amount | True Interest Cost |
|--------------------------------|------------|--------------------|
|--------------------------------|------------|--------------------|

April 20, 2005

Various Purpose General Obligation Refunding Bonds

| | | |
|-------------------------------------|----------------|-------------|
| Series R-2005A (1997A-HE-WSU) | \$ 3,260,000 | 4.21158931% |
| Series R-2005A (1997A-Subject-PSEA) | 650,000 | 4.21158931% |
| Series R-2005A (1997A-Subject-12) | 112,595,000 | 4.21158931% |
| Series R-2005A (1997A-Subject-14) | 19,580,000 | 4.21158931% |
| Series R-2005A (1997A-Subject) | 10,605,000 | 4.21158931% |
| Series R-2005A (2000B-Subject-14) | 845,000 | 4.21158931% |
| Series R-2005A (2000B-Subject-380) | 22,535,000 | 4.21158931% |
| Series R-2005A (2000B-Subject-456) | 169,835,000 | 4.21158931% |
| Series R-2005A (R-95B-BK) | 165,000 | 4.21158931% |
| Series R-2005A (R-95B-Subject) | 3,530,000 | 4.21158931% |
| Subtotal | \$ 343,600,000 | |

Motor Vehicle Fuel Tax General Obligation Refunding Bonds

| | | |
|-------------------------------------|-------------------------|-------------|
| Series R-2005B (1997D-Ferries-158) | \$ 31,565,000 | 4.10886268% |
| Series R-2005B (1997D-HWY-108) | 1,580,000 | 4.10886268% |
| Series R-2005B (1997D-HWY-215) | 28,200,000 | 4.10886268% |
| Series R-2005B (1997D-PPI-108) | 3,490,000 | 4.10886268% |
| Series R-2005B (1997D-TIB-144) | 7,880,000 | 4.10886268% |
| Series R-2005B (1997D) | 1,110,000 | 4.10886268% |
| Series R-2005B (2000C-Ferries-158) | 21,975,000 | 4.10886268% |
| Subtotal | \$ 95,800,000 | |
| Total Fiscal Year 2005 | \$ 1,523,297,666 | |